



RETIREMENT CANADA DIALOGUE 2020

Virtual Event - Preliminary Agenda

Subject to Change

Monday, December 07, 2020

10:00 a.m.	<p>Opening Remarks: Retirement Canada Dialogue 2020 Tony Mahabir, MBA, CMC, CIM, RRC®, CFP® <i>Chair - The Canadian Institute of Financial Planning</i></p> <p>Carol Chow, RRC®, CFP® <i>Chair - CIFP Retirement Institute</i></p>
10:15 a.m.	<p>Politics In A Time of Plague Rex Murphy <i>Social Commentator, Editorialist & Distinct Canadian Voice</i></p>
10:45 a.m.	<p>Greener Pastures: Retiring Later Dr. Robert L. Brown, BMath (Actuarial Science), MA and Ph.D. (Gerontology), FCIA, FSA, ACAS, Hon FIA <i>Professor Emeritus, University of Waterloo</i></p>
11:30 a.m.	<p>Sponsor Networking Break</p> <ul style="list-style-type: none"> • Go to the "Networking" tab to be randomly paired with another participant; spend 3 minutes sharing ideas and getting to know each other • Go to the "Expo" tab and browse around our virtual sponsor area; check out our sponsor booths
11:50 a.m.	<p>Responsible Investment for Retirement Professionals Nalini Feuilleley <i>Director, Responsible Investment Team - BMO Global Asset Management</i> Mike Scheiers, MBA <i>Vice President, National Accounts - BMO Global Asset Management</i></p>
12:35 p.m.	<p>What Older Adults Need to Assure Them of Their Financial Security Bill VanGorder <i>Interim Chief Policy Officer - C.A.R.P.</i></p>
1:20 p.m.	<p>Sponsor Networking Break</p> <ul style="list-style-type: none"> • Go to the "Networking" tab to be randomly paired with another participant; spend 3 minutes sharing ideas and getting to know each other • Go to the "Expo" tab and browse around our virtual sponsor area; check out our sponsor booths
1:40 p.m.	<p>The Brain and Ageing Dr. Kate Dupuis, Ph.D. (Psychology), C.Psych. <i>Schlegel Innovation Leader - Centre for Elder Research - Sheridan College</i></p>
2:25 p.m.	<p>Current Retirement Planning Trends and Issues Mike Steele, CFP®, CLU® <i>Senior Financial Planning Consultant - Manulife Securities</i></p>
2:55 p.m.	<p>Sponsor Networking Break</p> <ul style="list-style-type: none"> • Go to the "Networking" tab to be randomly paired with another participant; spend 3 minutes sharing ideas and getting to know each other • Go to the "Expo" tab and browse around our virtual sponsor area; check out our sponsor booths
3:15 p.m.	<p>Delete Forever? The Legal Challenges of Digital Assets in Estate Planning Demetre Vasilounis, BA (Honours), J.D. <i>Estate and Family Wealth Planning - Fasken</i></p>
4:00 p.m.	<p>Navigating Your Clients Health Wealth Journey Annie Stoneburgh <i>Founder - 2 Steps Ahead</i></p>
4:45 p.m.	<p>Closing Remarks & Prize Announced from participation in the Sponsor Networking Breaks Tony Mahabir, MBA, CMC, CIM, RRC®, CFP® <i>Chair - The Canadian Institute of Financial Planning</i></p>
5:00 p.m.	<p>Conference Adjourns</p>