



Building a strong profession today, for tomorrow

## 2012/2013 Continuing Education Courses (FPSC-approved CE Activities)


Dear Member,

Please see below our list of Continuing Education courses available for 2012/2013 which are now FPSC-approved CE Activities and are not subject to an FPSC audit. As part of your membership benefits, you are entitled to select up to three (3) courses that can be used towards your continuing education requirements. Upon successful completion of one or more courses, you will be eligible for up to 21 FPSC verifiable credits as each course is worth 7 CE credits. CE courses ordered and registered for 2012 must be completed by December 31, 2012 to comply with FPSC CE requirements. All CE courses are available in online format only with the option to print the material directly from your computer as you deem appropriate.

- ◆ Corporations
- ◆ Current Trends and Issues in Financial Planning
- ◆ Death and Taxes
- ◆ Deductions from Business and Property Income
- ◆ Employer Sponsored Pension Plans
- ◆ Estate Planning in Special Situations
- ◆ Family Property and Other Issues
- ◆ Family Relationships and Support Obligations
- ◆ Investment Risk Evaluation
- ◆ Life Insurance Products, Issues and the Industry
- ◆ Living Wills, Property Interests, Intestacy and Probate
- ◆ More Taxation of Capital Property
- ◆ Personal Trusts
- ◆ Proprietorships and Partnerships
- ◆ Risk of Death
- ◆ Risk of Disability and Accident and Sickness Insurance
- ◆ Taxation of Capital Property
- ◆ Taxation of Property Income
- ◆ Wills and Power of Attorney for Property

If you have already completed your CE requirements for 2012, renew now to select and register for your courses for 2013.

You may also be able to claim insurance CE credits where applicable.

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## CE Credits for Maintaining Your CFP® Designation

CIFPs offers a comprehensive suite of CE titles that will allow you to meet your annual continuing education requirements to uphold your CFP® designation which are now FPSC-approved CE Activities and not subject to an FPSC audit. Upon successful completion of one or more courses, you will be eligible for up to 21 FPSC verifiable credits as each course is worth 7 CE credits. Your CE credits awarded will now be transmitted directly to the FPSC and will appear on your FPSC CE Dashboard.

## CE Credits for IIROC licensed Advisors

Complete the CIFP Securities Compliance Principles Program - Cycle 5 to earn your 12 compliance CE credits. Also, select any two (2) of the above courses to meet your FPSC\* and insurance CE credits (where applicable). The courses cannot be ordered individually, they must be taken together as the program. With this program, you can claim seven (7) FPSC verifiable credits\*. If you took this program for Cycle 4 you may not do it again for Cycle 5, we are currently working on an alternate title for people in this situation.

The CIFP Securities Compliance Principles Program - Cycle 5 includes:

- ◆ Know Your Client and Risk Management
- ◆ Compliance and Sales and Trading Conduct
- ◆ Ethics

## CE Credits for Insurance

Each course excluding the CIFP Securities Compliance Principles Program - Cycle 4 courses qualifies for eight (8) technical CE credits for your insurance license with the following exceptions.

**Alberta**, all courses qualify for AIC credits 8 Life each, in addition, the following courses also qualifies for eight (8) A&S credits.

- ◆ Corporations
- ◆ Deductions from Business and Property Income
- ◆ Living Wills, Property Interests, Intestacy and Probate
- ◆ Proprietorships and Partnerships
- ◆ Risk of Disability and Accident and Sickness Insurance (8 A&S Only)

**Manitoba** only Life Insurance Products, Issues and the Industry, Risk of Death and Risk of Disability and Accident and Sickness Insurance qualifies for eight (8) Life Credits each.

**British Columbia** only Life Insurance Products, Issues and the Industry, Risk of Death and Risk of Disability and Accident and Sickness Insurance qualifies for eight (8) Life Credits each.