

THE WESTERN DREAM CONTINUES PLAN ON IT

Three educational streams: Risk Management, Financial Planning, and Estate Planning

CONFERENCE HIGHLIGHTS:

- Two and a half days of information packed sessions
- Top technical speakers loaded with sales and sales practice ideas
- Earn 20 FPSC technical CE credits or your insurance credits
- Tradeshow Exhibition (2 days)
- Outstanding special events & networking opportunities
- Great Companion Program that includes all meals and events
- Great evening events

HYATT REGENCY HIGHLIGHTS:

- Stillwater Spa - only full service hotel spa in the city
- 24-hour StayFit Gym
- Pool/Hot tub/Sauna
- World-class amenities with an ideal setting in the heart of downtown
- Wander Stephens Avenue Walk, filled with theatres shopping and entertainment
- Take in performances at EPCOR Centre for the Performing Arts
- Venture to nearby Banff, only one hour away
- Superb view of the Canadian Rockies

Register via our Website: WWW.CIFPS.ca
OR
Tel: 1-866-933-0233

Corporate Diamond Sponsors



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Building a strong profession today, for tomorrow

CIFPs 5th Anniversary National Conference 2007

Hyatt Regency
700 Centre Street, Calgary
June 10 - 13, 2007

THE WESTERN DREAM CONTINUES
PLAN ON IT

Join us at the premier financial planning gathering in Canada of major financial services organizations, planners, technical and educational experts
The CIFPs' Annual National Conference
Be a Delegate
Register NOW!

REGISTER NOW AT OUR EARLY BIRD PRICES:

- | | |
|---|----------|
| ◦ Member price | \$500.00 |
| ◦ Become a member & attend the conference | \$635.00 |
| ◦ Non-Member price | \$750.00 |

Companion Program (All Dates)	\$250.00
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Ask about our special group prices!

6% GST will be added to the registration fee.

Corporate Platinum Sponsors

CIFPs IS PLEASED TO PRESENT



CIFPs 5th ANNIVERSARY NATIONAL CONFERENCE 2007

Preliminary Agenda

REGISTRATION INFORMATION

Register NOW for the best rates!

- Registration includes admission to all keynote addresses, educational sessions, exhibits, meals, the Welcome Reception and Dinner, and all conference materials
- Register via our Website: WWW.CIFPS.ca OR
- Complete the enclosed registration form and fax to 905-803-0167

More reasons to attend

- Exhibition showing the latest in products and services
- Special events
- Opportunities to network with financial planners from across Canada

A great Companion Program

- Program includes all meals, events and sessions at a great rate



HYATT REGENCY CALGARY
700 Centre Street, S.E.
Calgary, AB, CANADA
T2G 5P6

TELEPHONE: +1 403-717-1234
FAX: +1 403-537-4444
salescalrc@hyatt.com

» Rick Mercer returns for our anniversary conference, he was there for the first!



Canada's Leading Political Satirist and Comedian Think This Hour Has 22 Minutes ... Think Made In Canada ... Think Talking To Americans... Think The Rick Mercer Report. Now you understand why Rick Mercer has become "Canada's Unofficial Opposition." He understands what amuses, delights, and occasionally enrages Canadians about our politicians, our media elite and our great neighbour to the south, and has the comedic skills and satirical sensibility to translate

that into some of the funniest television on the planet. Rick Mercer is without a doubt one of this country's most highly respected writer/actors, having garnered many awards and accolades since he burst on to the stage at the National Arts Centre in 1990.

» Opening Remarks Marion Weisgerber, CIFPs - Chair

John De Goey, MPA, CIM, FCSI, TEP, CFP "Ethics in Financial Planning"

John De Goey is a Senior Financial Advisor with Burgeonvest Securities Ltd., a member of CIPF. John enjoys a national reputation as an authority on professional, unbundled financial advice in Canada. A frequent commentator on financial matters, he has written for a number of media sources including Advisor's Edge, Canadian MoneySaver, the Globe and Mail and the National Post. He has made numerous appearances on a variety of personal finance television programs, including CBC's Marketplace, ROBTv, and Canada AM.

» Tim Cestnick, FCA, CPA, CFP, TEP, Managing Director "Tax Strategies From The 2007 Budget"

Tim Cestnick enjoys a reputation as one of Canada's most recognized tax experts. Prior to co-founding WaterStreet Family Wealth Counsel, he was a senior executive with one of Canada's largest privately owned investment counsel firms. Prior to that, he was founder and President of a tax consulting and education firm which he sold in 2000; Tax Partner at accounting firm Bateman MacKay; and Tax Specialist at international accounting firm Deloitte. Tim is a Fellow of the Institute of Chartered Accountants, a tax columnist for the Globe & Mail, has written several Canadian best-sellers, and appears regularly on national television and radio.

» Karen Henderson, Hon. BA, EPC, SM

Karen Henderson, a long term caregiver for her father for 14 years, is the Founder/CEO of the Long Term Care Planning Network (Itcplanningnetwork.com). She is a well-known speaker, educator, writer, media commentator and publisher who has been featured frequently on television and radio and in Canada's leading newspapers, magazines and geriatric journals. Karen has worked with a variety of Canada's leading corporations including financial and insurance companies to help educate employees, advisors and clients about the implications of long-term care on all aspects of life planning.



Stay tuned for further details on speakers as well as exciting entertainment details!

MORE INFO »»

For more information about the conference visit our Web site at www.CIFPS.ca

Gold Sponsors



Bronze Sponsors



Three Education Streams:

- Risk Management
- Financial Planning
- Estate Planning

Here is a preview of some of the educational sessions:

- » **Patrick Longhurst, CFP, FCIA**
Recent Pension Developments
- » **Ron Bourgeois, CEO of Mooncor Energy**
Oil and Gas Exploration
- » **Diana Shepherd, Hon.BA, CDFA**
Institute for Divorce Financial Analysts
The Dollars and Sense of Divorce
- » **David Salloum, MBA, CFP, CIM, FSCI, TEP**
Vice President/Portfolio Manager - RBC
The Art and Science of Covered Call Writing
- » **Roxanne Eszes, P.Eng., CFP**
Current Trends and Issues in Financial Planning
- » **Som Seif, President & CEO**
Chief Executive Office and Director - Claymore Investments Inc.
Exchange Traded Funds
- » **Barry LaValley, CSA**
Communication to a mature market place, relevant to aging boomers.
- » **Dawn Hawley, CFP, R.F.P., TEP, CDFA**
 - *Trusts in Financial Planning - testamentary, inter-vivos, taxation and Life Insurance Trusts.*
 - *CDA - how it works, creditor insurance, the recent issue raised by CRA that creditor insurance would not be deductible because the borrower could not assign the policy*
- » **Kim G.C. Moody, CA, TEP**
New Eligible Dividend Rules
- » *Additional distinguished speakers provided by our conference sponsors*

Continuing Education Credits

The conference, including completion of related quizzes, will qualify for your annual 20 FPSC CE credits or your insurance credits.

The conference program has been developed following the guidelines for Continuing Education from the Financial Planners Standards Council. Please note, it is the CFP™ licensee's responsibility to ensure this program meets their CE credits for the current year.

Register online at - WWW.CIFPs.ca

AGENDA »

(Subject to change)

Sunday, June 10, 2007

6:00 - 7:30	Welcome Reception
7:30 +	Dinner
	Keynote Speaker Rick Mercer

Monday, June 11, 2007

7:00 - 8:00	Breakfast
8:00 - 8:30	Conference Opening Remarks
8:30 - 9:30	Plenary Session
9:30 - 10:30	Concurrent Education Sessions (3)
10:30 - 11:00	Refreshment Break in Exhibitor's area
11:00 - 12:00	Plenary Session
12:00 - 1:00	Lunch
1:00 - 2:00	Plenary Session
2:00 - 3:00	Concurrent Education Sessions (3)
3:00 - 3:30	Refreshment Break in Exhibitor's area
3:30 - 4:30	Plenary Session
6:00 +	Dinner

Tuesday, June 12, 2007

7:00 - 8:00	Breakfast
8:00 - 9:00	Annual General Meeting
9:00 - 10:00	Plenary Session
10:00 - 11:00	Concurrent Education Sessions (3)
11:00 - 11:30	Refreshment Break in Exhibitor's area
11:30 - 12:30	Plenary Session
12:30 - 1:30	Lunch
1:30 - 2:30	Plenary Session
2:30 - 3:30	Concurrent Education Sessions (3)
3:30 - 4:00	Refreshment Break in Exhibitor's area
4:00 - 5:00	Plenary Session
5:00 +	Reception & Cocktails

Wednesday, June 13, 2007

7:30 - 8:00	Breakfast
8:00 - 9:00	Keynote Speaker
9:00 - 10:00	Breakout Room
10:00 - 10:30	Refreshment Break
10:30 - 11:30	Plenary Session
11:30 +	Closing Remarks



CIFPs 5th Anniversary National Conference 2007

Dates:

Sunday, June 10th, 2007
to
Wednesday, June 13th, 2007

CE Credits:

20 FPSC Technical CE credits or
your insurance credits.

Location:

Hyatt Regency, Calgary

CALGARY

Heart of the west

Welcome
CIFPs Delegates!

**Hyatt Regency
Calgary
Hotel Pricing**

700 Centre Street,
Calgary, AB, Canada
T2G 5P6

Room Pricing: \$239.00

Call:

1-403-717-1234
to reserve your room

<http://www.calgary.hyatt.com>

**When booking, be sure to
reference The Canadian Institute
of Financial Planners' Conference.**

**If you wish to extend your stay
at the special CIFPs conference
rate, please book now to avoid
disappointment.**



Hyatt Regency Calgary

Registration Information:

Registration includes admission to all keynote addresses, breakout sessions, exhibits, meals and all conference materials.

All attendees must pay the registration fee. Registrations received without payment will not be processed. Complete the registration form today and fax it to 905-803-0167.

Recommended attire:

Casual attire is recommended for all sessions and for evening events.

Weather:

The average daytime high temperature is 20 degrees Celsius and a nighttime low of 7 degrees Celsius.

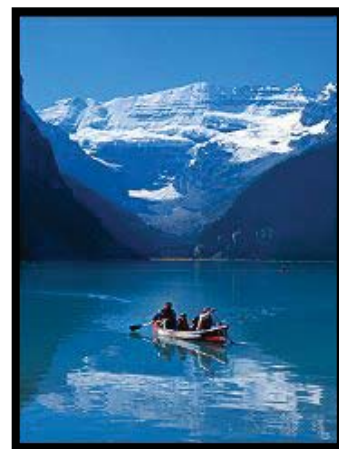
The Hyatt Regency Calgary is a brand new 21 story high-rise located in the heart of downtown Calgary, offering 355 luxurious rooms including 13 suites. The hotel is adjacent to Telus Convention Centre and connected to exhibit hall and is less than one hour from the Canadian Rockies and close to Stampede Park, the Saddledome, Calgary Tower and Spruce Meadows.



Calgary is well-known as a destination for winter sports and ecotourism with a number of major mountain resorts near the city and metropolitan area. Economic activity in Calgary is mostly centred on the petroleum industry; however, agriculture, tourism, and high-tech industries also contribute to the city's fast economic growth. Calgary also holds many major annual festivals which include the Calgary Stampede, the Folk Music Festival, the Lilac Festival, One World Festival (GlobalFest), and the second largest Caribbean festival in the country (Carifest).

Banff Lake Louise

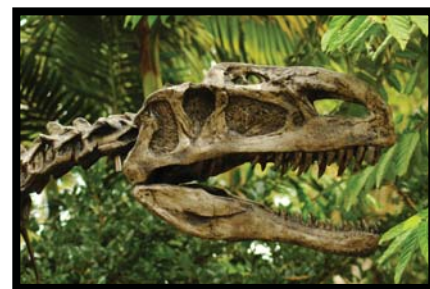
There is only one place in the world that can genuinely offer spectacular natural mountain scenery, abundant wildlife, four-season recreation and world-class accommodation in a protected National Park setting. Welcome to the town of Banff and hamlet of Lake Louise in the heart of Banff National Park, a UNESCO World Heritage Site. We invite you to discover our distinctive mountain lifestyle; explore the grandeur of our pristine surroundings; ski the famed Canadian Rockies and spoil yourself with our international culture and cuisine. Come, celebrate life in Banff National Park.



The Town of Drumheller

Drumheller is a town like no other. As you enter the Drumheller Valley, rolling fields suddenly give way to steep cliffs and giant coulees ridged with strata that reveal thousands of years of geological phenomena. Carving through this lunar-like landscape is the tranquil Red Deer River that creates lush and forested parkland along its path.

The Drumheller Valley hosts more than a half-million visitors annually and it is home to over 50 attractions, including the world-famous Royal Tyrrell Museum and the record-breaking World's Largest Dinosaur.



Calgary Tower

Dare to try something that will take your breath away?

Beginning June 2005 visitors to the Observation Deck will be able to virtually "step out into" space on the new glass floor experience. Imagine standing 525 feet above the ground in the heart of Calgary and being able to look straight down and directly out in front of you into the heart of the city. The experience will be awe-inspiring and will challenge the emotions, but rest assured --- the thrill will be worth it.



The new glass floor is 36 feet long and more than four feet wide, the glass panes that make up the floor can each hold the weight of a couple Hippos! With only a glass wall in front, you will be treated to the unusual experience of literally being suspended in mid-air. And don't forget to check out the optical illusion as the shaft on the Tower looks as though it bends away from you.

Don't Forget Your Camera!

The Calgary Zoo



What to do on a Summer day at the Zoo? LOTS!!!

You could visit . . . the Musk Ox in the CANADIAN WILDS; the River Otters in CEQUEL ENERGY LODGE; the gorilla troop in the Rainforest of DESTINATION AFRICA and our baby giraffe Richard in the African Savannah; the snow leopards or Siberian tigers in EURASIA or take in the wonderful orchids and butterflies in the CONSERVATORY.

Telus World of Science



Mission Statement: "The TELUS World of Science makes science come alive."

We illuminate young minds with the limitless possibilities of science and technology. Our goal is to present science in a hands-on, fun, and dynamic environment. Our programs and exhibits spark the imagination, satisfy the most curious of minds, and inspire a spirit of life-long learning.

The TELUS World of Science attracts over 240,000 visitors per year, including 45,000 school children. It is a favorite for families, school groups, and tourists.

Fort Calgary



Watch history unfold before your eyes. Tour through the exhibits, experience the environment, the lifestyle and events that make Calgary's history a truly worthwhile story.

Calgary's past is full of colourful characters, exciting events and fascinating facts. There were booms and busts, heroes, moments of glory and times of tragedy. But one common thread tied them all together: the men and women who settled Calgary lived their lives with a spirit of tremendous optimism. And that spirit continues to thrive in our city today.