



New TD Mutual Funds & Low Load 2 Highlights

TD Mutual Funds is pleased to announce that we have introduced ten new Advisor and F-Series mutual funds including three global funds, one international fund, one corporate bond capital yield fund and five currency neutral funds that are tied to five of our existing U.S. equity funds. We have also extended some existing funds to Advisor Series and have introduced an additional low load commission structure (LSC2). This summary gives high-level details of the exciting changes.

TD Global Multi-Cap Fund

The TD Global Multi-Cap Fund aims to achieve long-term capital appreciation by investing in equity securities of companies from anywhere in the world. The Fund offers a full range of investment opportunities in developed and emerging markets and across the market capitalization spectrum. The Portfolio Managers are Robert Gensler and Scott Berg of T. Rowe Price Associates, Inc. – a leading international asset manager with offices in 11 countries.

TD Global Value Fund

The TD Global Value Fund aims to achieve long-term capital appreciation by investing primarily in equity securities of companies from anywhere in the world with a bias towards value stocks. The Fund is managed by Paul Ehrlichman and Safa Muhtaseb of Brandywine Global Investment Management LLC., - a firm dedicated to value investing since its inception in 1986.

TD Global Dividend Fund

The TD Global Dividend Fund aims to provide growth and income by investing primarily in dividend-paying equity securities and other

income-producing instruments (preferred shares, income trusts and bonds) from anywhere in the world. The Fund focuses on high quality dividend paying global equities, which have historically outperformed the broad market with lower volatility. The Portfolio Managers are Bruce Cooper and Doug Warwick of TD Asset Management Inc. (TDAM).

TD International Equity Growth Fund

The TD International Equity Growth Fund aims to achieve long-term capital growth by investing primarily in stocks and other securities of companies located outside of Canada and the U.S. Not investing internationally means missing out on more than 50% of the developed global economy. The Fund is managed by Hans van den Berg, David Sugimoto, and Michael Hillman of Morgan Stanley Investment Management Inc. – an industry leader with more than US\$440 billion assets under management.

TD Corporate Bond Capital Yield Fund

The TD Corporate Bond Capital Yield Fund aims to generate cash flow primarily through exposure to a Pool that invests primarily in Canadian and U.S. corporate bonds and other debt instruments. The investment return derived from the corporate bond exposure is expected to be treated largely as capital gains. The Fund intends to offer monthly distributions consisting of net income, net realized capital gains and/or return of capital¹ (ROC) and may also distribute net realized capital gains annually in December. This innovative structure can provide a highly tax efficient cash flow. The Portfolio Managers are Geoff Wilson and Nicholas Leach of TDAM.



Management Expense Ratios and LSC2 Commission Schedule

Management Expense Ratios (Voluntarily Capped for 2006) ²	Advisor Series	F-Series
TD Global Multi-Cap Fund	2.54%	1.17%
TD Global Value Fund	2.54%	1.17%
TD Global Dividend Fund	2.44%	1.06%
TD International Equity Growth Fund	2.60%	1.22%
TD Corporate Bond Capital Yield Fund	1.59%	0.90%

New Low Load 2 (LSC2) Commission Schedule	
Up Front Commission	3.0%
Redemption Fees	
Year 1	3.5%
Year 2	3.0%
Year 3	2.0%
Year 4	1.0%
After Year 4	0.0%

TD Dividend Income Fund Now Available in T- and S-Series

The T- and S-Series of the TD Dividend Income Fund are able to offer a portion of their distributions as ROC – which is not taxed but instead reduces the adjusted cost base (ACB) of the outstanding units. These distributions offer tax deferral and some tax planning flexibility.

U.S. Currency Neutral Funds

These funds aim to hedge their foreign currency exposure and are available in Advisor and F-Series.

- TD U.S. Blue Chip Equity Currency Neutral Fund
- TD U.S. Large-Cap Value Currency Neutral Fund
- TD U.S. Mid-Cap Growth Currency Neutral Fund
- TD U.S. Small-Cap Equity Currency Neutral Fund
- TD U.S. Equity Advantage Currency Neutral Portfolio

TD Mutual Funds Now Available in Advisor and F-Series

- TD Energy Fund
- TD Japanese Growth Fund
- TD Latin American Growth Fund
- TD Precious Metals Fund
- TD Asian Growth Fund

¹Capital gains taxes deferred will be payable when the units of a fund are sold or to some extent when their adjusted cost base goes below zero. Return of capital distributions do not constitute part of a fund's rate of return or yield. Return of capital reduces the adjusted cost base of the units to which it relates.

²TDAM has agreed to voluntarily cap the management expense ratio (MER) of the new funds which were launched in September, 2006, for the period ended December 31, 2006, at the rates indicated in the tables above. TDAM will waive or absorb expenses as necessary to ensure the MER for 2006 does not exceed the noted MER Cap. Thereafter, TDAM may, from time to time, agree to waive or absorb expenses at its discretion. Any such waiver or absorption, if implemented, may be suspended or terminated by TDAM at any time without notice to unitholders.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus, which contains detailed investment information and is available from your dealer, before investing. Mutual funds are not guaranteed or insured, their values change frequently and past performance may not be repeated. TD Mutual Funds are managed by TD Asset Management Inc., a wholly owned subsidiary of The Toronto-Dominion Bank. Available through authorized dealers.

A preliminary simplified prospectus relating to the funds has been filed with the relevant securities authorities. You cannot buy units of the funds until receipts for the simplified prospectus have been issued.

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